



Green and Blue Financing Framework

Sydvatten April 2026



Content

1. Introduction to Sydvatten	3
1.1. About Sydvatten.....	3
1.2. Sustainability at Sydvatten	4
1.3. A Strong Foundation for Green and Blue Financing.....	7
1.4. Rationale for Green and Blue Financing	7
2. Green and Blue Financing Framework	8
2.1. Green and Blue Terms	8
2.2. Use of Proceeds	9
2.4. Process for Project Evaluation and Selection	11
2.5. Management of Proceeds.....	11
2.6 Reporting.....	12
APPENDIX: Summary of IFC Blue Bond Guidelines 2.0	14
Disclaimer	15

1. Introduction to Sydsvatten

1.1. About Sydsvatten

Sydsvatten is one of Sweden's largest municipally owned water utility companies, responsible for supplying high-quality drinking water to one million inhabitants across 17 municipalities in the region of Skåne. Established in 1966, the company operates on a non-profit basis and in accordance with the Municipal Act and the Act on Public Water Services, ensuring that its operations are driven by long-term societal benefit.

The company owns and operates key regional water infrastructures, including the Bolmen raw water tunnel, Ringsjöverket and Vombverket water works, as well as the main transmission pipeline network that distributes drinking water to its owner municipalities. Raw water is sourced primarily from Lake Bolmen in Småland and Lake Vomb in Skåne, with Lake Ringsjön serving as an important reserve raw water source.

Sydsvatten functions as a regional system actor, coordinating long-term planning, infrastructure development and operational excellence together with municipalities and VA organizations in Skåne. Through this collaborative model, Sydsvatten secures high quality, robust, efficient and cost-effective drinking water supply across one of Sweden's fastest-growing regions.

Driving the industry's sustainable development

Sydsvatten's vision is to be a role model in the water industry and as a value creating regional actor. Sydsvatten works with a long-term perspective to drive the industry's sustainable development and to contribute to a positive impact on the environment. Sydsvatten engages with stakeholders, regulators and industry groups on the local, regional and national level.

Sydsvatten operates with a 20–30 year investment horizon and therefore encourages long-term investor relationships that extend beyond the shorter project timelines reflected in this framework.

Sydsvatten's history of initiatives to safeguard drinking water supply

For more than half a century, Sydsvatten has acted on its mission to process and distribute drinking water of a high and consistent quality to its municipality owners. Water scarcity has been a central challenge in Skåne for decades. The region has limited natural freshwater resources, and during the 1960s it became clear that local lakes could not meet the needs of a growing population and expanding industry. This scarcity led to the political decision to secure a more reliable supply by bringing water from Lake Bolmen in Småland.

The Bolmen tunnel, extending over 80 kilometres is Europe's second longest tunnel, after the Päijänne raw water tunnel in Helsingfors. The Bolmen tunnel has ensured a resilient and stable water supply to southern Sweden for five decades, using gravity to transport Bolmen water to Skåne. Construction of the tunnel was initiated in 1975 and the construction took over ten years to complete. The tunnel has become one of Sweden's most important pieces of water infrastructure, providing a stable supply for around 600 000 people and for critical societal functions e.g. hospitals and the food industry.

As a planned investment, Bolmen will be connected not only to Ringsjöverket but also to Vombverket, to provide full redundancy in the raw water supply, ensuring that both treatment plants can rely on a stable and resilient source. In practical terms, the system becomes more robust, more adaptable, and better prepared to meet future demand as well as the challenges posed by a changing climate.



1.2. Sustainability at Sydsvatten

The value chain approach

Sydsvatten's most important sustainability contribution is securing long-term access to safe and reliable drinking water. As one of the key actors in the region's water supply system, Sydsvatten plays a unique and central role in enabling the achievement of the United Nations Sustainable Development Goal 6: Clean Water and Sanitation for All. This is a complex responsibility influenced by environmental, economic and social factors. The company's Sustainability and Annual Report provides an overview of the most material challenges and how Sydsvatten works to address them.

In 2025, Sydsvatten's Board adopted a new strategic plan that reinforces the company's long-term and sustainable direction in a more unpredictable and resource-constrained environment. The strategic plan focuses on the following:

- Safeguard and develop our source waters
- Safe and reliable water supply and distribution
- Reduce and optimize water use in the community
- Efficient resource use
- Robust economy
- Competent organization

Sydsvatten addresses sustainability across the water supply chain from the source waters to the recipient: Safeguarding and developing our source waters;

safe and reliable water supply and distribution; and reducing and optimizing water use in the community.

The value chain approach improves system stability and enables a more efficient and sustainable use of existing infrastructure. Certain aspects of the sustainable value chain are highlighted in this framework. Information on the full scope is available at Sydsvatten.se

Safeguard and develop our source waters

Source Protection, Research and Environmental Stewardship

Protecting and developing source waters is a cornerstone of Sydsvatten's mission. Sydsvatten's work with ecosystems and biodiversity focuses on safeguarding the ecosystems of lakes like Bolmen, Ringsjön and Vombsjön through ecological monitoring, research collaborations, and careful management of water extraction to avoid harming aquatic life. Source water activities safeguard the long-term conditions required for reliable drinking water production. The company invests heavily in environmental monitoring, hydrological analysis and collaborative water management.

A flagship in this work is the Bolmen Research Station, which is being established as a permanent research and monitoring facility. This



station provides long-term insights into climate impacts, water quality trends, ecological change and catchment dynamics. It also supports educational initiatives, citizen science and collaboration with universities and national research networks. These efforts ensure that Sydsvatten's decisions are informed by robust science and a deep understanding of how ecosystems evolve under changing conditions.

Sydsvatten engages with stakeholders in various ways including focus projects and water councils related to Bolmen, Vombsjön and Ringsjön. An example of a project with collaboration partners, is the fish passage in Lilla Torpsbäcken. Within the Fokus Vombsjön project, Sydsvatten and the Kävlingeån Water Council have built a fish passage in Lilla Torpsbäcken. The passage restores natural migration routes between the stream and Lake Vomb, allowing fish to move between habitats.



The fish counter at Lilla Torpsbäcken show fish using the newly built fish passage to reach upstream habitats.

Safe and reliable water supply and distribution

Modern, Secure and Climate-Aligned Operations

Sydsvatten works systematically to secure function, quality and delivery over time, through a robust infrastructure.

Sydsvatten has entered a period of unusually large and long term investments since around 10 years back, driven by the need for a more resilient water supply, and the effects of climate change on raw water availability. These investments are structural changes to secure drinking water for Skåne for decades ahead. One of the biggest efforts is the expansion of the Bolmen system to further increase redundancy.

Sydsvatten continuously improves its infrastructure to ensure reliable and secure drinking water supply. The projects below are examples of both finalized and planned projects.

- Large program to enable raw water from Bolmen to be used at both Ringsjöverket and Vombverket.
- Major reinvestments at Ringsjöverket and Vombverket
- New reservoirs to enhance buffer capacity and distribution stability
- Projects for additional transmission pipelines in several locations for redundancy and to enable repairs of existing pipelines
- A modernized process control system to improve automation and operational safety
- Strengthened cybersecurity and 24/7 monitoring of operational technology
- Regional collaboration on crisis water supply, emergency planning and civil defence



Sydvatten has committed to achieving climate-neutral drinking water production by 2030, supported by annual climate reporting and systematic emissions reductions. Chemicals used in treatment represent the largest operational emission source, and Sydvatten has been a sector leader in evaluating climate-improved chemical alternatives and climate-smart material choices.

Sydvatten's operations has low net average energy consumption for abstraction and treatment. Sydvatten works on improving energy efficiency by continuously upgrading its water treatment and distribution facilities to reduce electricity use, and by monitoring its greenhouse gas emissions to guide further reductions. Sydvatten also works to prevent pollution by closely monitoring the quality of their source lakes, carrying out environmental assessments for new projects, and using treatment methods designed to minimize chemical use and protect drinking water quality.

To reduce dependency on external energy supplies, Sydvatten is investing in large-scale renewable electricity production, including solar panel parks at Vombverket that will cover more than 30 percent of the facility's electricity needs after expansion. Other solutions are also being explored, e.g., electricity generation in a raw water transmission pipeline. The option for electricity generation will be included in the continued project planning for the pipeline.

Reduce and optimize water use in the community

Collaboration and incentives for efficient water use

Sydvatten has a strategic direction to work towards reduced water use with 2 percent per year per capita until 2040 in the 17 owner municipalities. Such a reduction can make it possible to partially avoid or postpone major

infrastructure investments. Lower consumption also frees up capacity, providing greater margins and redundancy in the system. Reduced water consumption also results in less climate impact.

Sydvatten has set an ambition to help reduce overall water consumption in society. However, the organisation has limited direct influence over how end users consume water, which means progress depends on collaboration, awareness and behavioral change and incentive development across the wider community.

Sydvatten arranges learning opportunities and information efforts locally in the co-owner municipalities and drives and participates in national initiatives. To exemplify, activities in this strategic focus area include *Think H₂O!*, a long-term project with gymnasieskolor at Sydvatten. In 2025, it ran for 5 weeks and included 900 students and their teachers for 2-day learning activities at lake Bolmen. The students deepen their understanding of the value of water, sustainable water use, aquatic life and more.



1.3. A Strong Foundation for Green and Blue Financing

For nearly 60 years, Sydsvatten has contributed to one of Sweden's most successful regional water supply collaborations. Its role as a long-term steward of critical public infrastructure, together with its sustainability ambitions, climate commitments and robust governance, provides a strong platform for green and blue financing.

Sydsvatten's investments support both climate change mitigation and climate change adaptation, with clear environmental benefits aligned with the company's mission to secure clean, safe and sustainable drinking water – today and for future generations.

1.4. Rationale for Green and Blue Financing

Sydsvatten operates in a landscape where climate change, increasing pollution pressures and the decline of freshwater biodiversity are reshaping the conditions for long-term drinking water security. As one of Sweden's largest producers of drinking water, Sydsvatten carries a critical responsibility: to ensure that the region's growing population continues to have access to clean, safe and sustainable water, today and for generations to come. Achieving this requires resilient infrastructure, robust water protection, and active stewardship of the ecosystems that support source water. Targeted

investments are required to protect source water, strengthen infrastructure resilience and safeguard the ecosystems that underpin drinking water production.

Green and Blue financing provides an effective mechanism to direct capital toward projects that reduce environmental impact, enhance climate adaptation, and protect aquatic ecosystems. Green financing supports measures that improve energy and resource efficiency, reduce emissions and strengthen the resilience of critical water infrastructure. Blue financing, as a subset of Green financing, focuses specifically on activities that deliver measurable benefits to freshwater environments, such as improving drinking water quality, restoring ecological connectivity, enhancing water protection areas and reducing pollution risks.

For Sydsvatten, these financing instruments enable accelerated investment in sustainable water management, including protection of Lake Bolmen and Vombsjön and climate-resilient infrastructure. By leveraging Green and Blue financing, Sydsvatten contributes to regional climate adaptation, secures long-term access to high-quality drinking water, and aligns with international best practice including the International Capital Market Association's (ICMA) Green Bond Principles and the International Finance Corporation (IFC) Blue Finance Guidance 2.0. The Framework has been developed together with Handelsbanken.

2. Green and Blue Financing Framework

Sydvatten holds a unique position in the region as one of the leading actors enabling the United Nations Sustainable Development Goal 6: Clean Water and Sanitation for All. At the core of this mission lies Sydvatten's fundamental responsibility: to secure safe and clean drinking water for present and future generations. This commitment forms the foundation of our operations and guides our strategic decisions as environmental and climate-related challenges continue to intensify.

To further reflect and strengthen this long-term commitment, Sydvatten has updated the inaugural Green Finance Framework first established in 2023. The revised framework now incorporates blue use-of-proceeds categories marking the next step in Sydvattens sustainable finance journey. By integrating both green and blue perspectives, we strengthen our ability to safeguard the ecosystems that supply our raw water, reduce the environmental footprint of our operations, and build water systems that can withstand increasing climate pressures. This holistic approach ensures that our region's drinking water supply remains sustainable, resilient, and secure for the long term.

2.1. Green and Blue Terms

This framework has been developed to align with the International Capital Market Association's ("ICMA") Green Bond Principles published in June 2025 and the Green Loan Principles administered by the Loan Market Association (LMA), the Asia Pacific Loan Market Association (APLMA) and the Loan Syndications and Trading Association (LSTA) Principles published in March 2025. The framework has been designed to more broadly contribute to the environmental objectives under the EU Taxonomy (the Climate Delegated Act, December 2021 and the Environmental Delegated Act, June 2023). The framework enables Sydvatten to issue a range of green and blue financing instruments, including bonds, loans, and commercial papers ("Green

Debt Instruments" and "Blue Debt Instruments").

This Green and Blue Financing Framework is structured according to ICMA's four core principles:

1. Use of Proceeds
2. Process for Project Evaluation and Selection
3. Management of Proceeds
4. Reporting

For heightened transparency Sydvatten also follows the key recommendation by ICMA to have the framework reviewed by an independent external reviewer. S&P Global has provided a second party opinion on this framework that can be found on Sydvattens website.

This framework also draws on the IFC's Guidelines for Blue Finance Version 2.0, which provide internationally recognized standards for how Blue financing should be designed and implemented. By following this guidance, we ensure that our approach to Blue Bonds and other use-of-proceeds instruments is aligned with global best practice. The IFC Guidelines also set out in detail what qualifies as a "blue" activity, defining the types of projects, environmental outcomes, and water-related benefits that must be demonstrated for an investment to be considered water-positive.

For the avoidance of doubt, Eligible Blue Projects are recognised as a subset of Eligible Green Projects. These may include measures that enhance climate adaptation and resilience, prevent pollution, and protect or restore biodiversity and ecosystems, provided they deliver clear and measurable benefits for marine or freshwater environments in accordance with IFC Blue Finance Guidance 2.0.

If a project does not qualify as a Blue Project under this framework, it may still be considered eligible as a Green Project, provided that it meets the relevant eligibility criteria.

2.2. Use of Proceeds

Sydvatten will allocate an amount equivalent to the net proceeds from its Green and Blue Debt Instruments to finance or refinance, in whole or in part, Green and Blue Projects that contribute to the transition toward a low-carbon, climate-resilient, and sustainable economy. Eligible Green and Blue Projects may encompass fixed assets (Assets), capital expenditures (CapEx), and/or operational expenditures (OpEx), and must meet the defined categories and criteria set out below. "New financing" applies to eligible Green and Blue Projects that are ongoing

or completed within the reporting year, while "refinancing" applies to Green and Blue Projects completed prior to the reporting year. Both Assets and CapEx are eligible for refinancing without a specific look-back period, whereas OpEx may be refinanced with a maximum look-back period of three years from the date of issuance.

Sydvatten operates in the Swedish market, the net proceeds will therefore be used exclusively to finance or refinance Green and Blue Projects in Sweden.



**Green and Blue Projects
Eligibility Criteria**

**Contribution to EU Objective
and SDG**

**Sustainable Water Management
(Eligible for Blue Debt Instruments)**

Green / Blue: Investments, projects and R&D to promote sustainable, climate resilient and reliable access to safe drinking water. Activities shall contribute to the sustainable use and protection of water resources in line with EU Taxonomy Environmental Objective 3 (*Sustainable use and protection of water and marine resources*).

Sustainable Water Management (Eligible for Blue Debt Instruments)
Sustainable use and protection of water and marine resources

To qualify as green, the net average energy consumption for abstraction and treatment will be equal to or lower than 0,36 kWh per cubic meter to secure the future need for sustainable drinking water.

Climate Change mitigation

SDG: 6

Examples of projects:

- New and upgraded raw water transmission pipelines
- Improved water efficiency through leak reduction
- Construction and expansion of water sourcing, treatment and supply systems
- Upgrading existing infrastructure for water sourcing, treatment and supply, including distribution networks, water saving measures and pump stations

**Climate Change Adaptation to Secure Future Supply of Fresh Water
(Eligible for Blue Debt Instruments)**

Green/Blue: Investments, projects and R&D that strengthen the climate resilience of drinking water supply systems. Activities shall contribute to climate change adaptation in accordance with the EU Taxonomy Environmental Objective 2 (Climate change adaptation) by reducing material physical climate risks, strengthening the resilience of critical infrastructure, and ensuring the long term reliability and functionality of essential services under changing climate conditions.

Climate change adaptation

Sustainable use and protection of water and marine resources

SDG: 6, 9, 13

Examples of projects:

- Measures to secure drinking water sources under climate stress
- Drinking water reservoirs
- Steering systems
- Technical safety systems

Renewable energy

Green: Investments, projects and R&D targeting installation of renewable sources of energy including wind power, solar power, or geothermal energy, either as standalone installations or on site. Activities shall contribute to climate change mitigation in accordance with the EU Taxonomy Environmental Objective 1 (Climate change mitigation) by increasing the generation of renewable energy, reducing greenhouse gas emissions, and supporting the transition to a low carbon and resource efficient energy system.

Climate change mitigation

SDG: 7

Examples of projects:

- Solar energy parks in proximity to the water works
- Renewable energy storage
- Water turbines

2.3. Process for Project Evaluation and Selection

Sydvatten has designed and implemented a process to ensure that only Eligible Green and Blue Projects aligned with the Use of Proceeds criteria set out above will be selected for its green and Blue financing. Sydvatten's Green and Blue Financing Committee, currently the Sustainability Council, a committee consisting of representatives from Sydvatten's finance and sustainability unit and representatives from the technical and production units, will oversee the process for project evaluation and selection. When identifying eligible blue or green projects the overall environmental impact of the Green and Blue Project will be taken into consideration. This includes an analysis of life cycle perspectives, potential rebound effects, resilience factors, and a screening of environmental and social risks.

The process of including green and blue projects and assets into the portfolio of eligible green and blue projects follows the below outlined steps:

1. Sydvatten's finance unit together with the sustainability unit evaluates potential projects against the eligibility criteria specified in the Use of Proceeds section in this Framework
2. Sydvatten's finance unit presents the potential green and blue projects to the Green and Blue Financing Committee that verifies eligibility and give final approval.
3. Eligible Projects are registered into the Green and Blue Financing Register
4. The Green and Blue Financing Register is overseen by the Green and Blue Financing Committee on a regular basis. If, for any reason, a financed eligible project ceases to meet the eligibility criteria, it will be removed from the Green and Blue Financing Register pool of projects financed with proceeds from green finance instruments issued by Sydvatten.

In case Sydvatten issues Blue Debt Instruments to finance Eligible Blue Projects, the evaluation of these projects will also include evaluation

against the sustainability, hydrological and ecosystem protection principles set out in IFC's Blue Finance Guidelines 2.0.

2.4. Management of Proceeds

An amount equal to the net proceeds of any Green and Blue Debt Instruments will be managed according to a portfolio approach and tracked and monitored through a Green and Blue Register. The Green and Blue Register will ensure that an amount equivalent to the net proceeds from issued Green and Blue Debt Instruments only support eligible Green and Blue Projects.

If an eligible Green and Blue Project no longer qualifies or if the underlying project is divested an amount equal to the funds allocated towards it will be re-credited to the Green and Blue Register. Funds may be reallocated to other Green and Blue Projects during the term of any Green and Blue Debt Instrument, unless otherwise restricted in the loan documentation.

The finance department will keep a record of the purpose of any change in the Green and Blue Register and ensure that the combined funds directed towards a specific Green and Blue Project, by one or several sources of Green and Blue Debt Instruments or other financing with specific use of proceeds, does not exceed its value.

In the event that the total outstanding Green and Blue Debt Instruments exceeds the value of the Green and Blue Projects in the Green and Blue Register the unallocated proceeds will be invested or utilized by the finance department without breaching Sydvatten's sustainability policy, and the exclusion criteria listed.

Exclusion criteria

For the avoidance of doubt, proceeds from Green and Blue Debt Instruments will not be allocated or linked to fossil energy generation, nuclear energy generation, research and/or development within weapons and defence, potentially environmentally negative resource extraction (such as rare-earth elements or fossil fuels), gambling or tobacco.

2.5. Reporting

As long as any Green and Blue Debt Instruments issued under this Framework remains outstanding Sydvaatten will publish an annual report (“the Reporting”), outlining the allocation and environmental impact of the net proceeds as well as the compliance with the Green and Blue Terms. The Reporting will be prepared by Sydvaatten’s Finance Department and will be made available on the company’s website. In the event that Sydvaatten has other Green and Blue Debt Instruments outstanding than bonds and commercial papers, Sydvaatten may choose to report, in relation to these other Green and Blue Debt instruments, directly and non-publicly, to the relevant lenders.

Allocation report

The allocation report will include the following information based on data from the last of December in the previous year:

- The sum of outstanding Green and Blue Debt Instruments
- A list and a brief description of Green and Blue Projects financed with net proceeds from Green and Blue Debt Instruments

- The total amount of proceeds allocated within each Green and Blue Project category and the geographical distribution of projects
- If applicable, the amount of unallocated proceeds
- The proportion of net proceeds allocated to new financing and refinancing of projects

Impact report

The Reporting will include project-level impact indicators and aim to disclose the impact based on the Green and Blue Debt Instruments share of the total investment. For financed Green and Blue Projects that are not yet operational, Sydvaatten will provide estimates of future performance levels. The Impact Report will take guidance from the most recent version of the ICMA’s Harmonised Framework for Impact Reporting Handbook and provide details of the methodology used to calculate the impact indicators. The metrics below are examples of indicators that are likely to be used in the forthcoming Reporting.

Green and Blue Projects Eligibility Criteria	Examples of Indicators
Sustainable Water Management	<p>Safe and reliable water supply and distribution Share of existing water infrastructure upgraded or rehabilitated (%) Length of distribution network (km) Production capacity (m³/s)</p> <p>Reduce and optimize water use in the community Reduced drinking water usage in the community (%) Water provided to municipalities (m³) Number of inhabitants in municipalities (1000’)</p> <p>Efficient resource use Net average energy consumption in abstraction and treatment (kWh/m³) Annual GHG emissions from operations (CO₂e) Improved electricity self-sufficiency at water works (%)</p>
Climate Change Adaptation to Secure Future Supply of Fresh Water	<p>Safeguard and develop our source waters Description of increased resilience of drinking water infrastructure to climate impacts (qualitative)</p>
Renewable Energy	<p>Efficient resource use Annual renewable energy generation (MWh) Annual GHG emissions avoided (CO₂e)</p>

External Review

Second party Opinion (pre-issuance)

S&P Global Ratings, an independent second party opinion provider, has reviewed this framework's credibility, and alignment with the Green Bond Principles and Green Loan Principles. The second party opinion can be found on Sydsvatten's website.

External Verification (annual post issuance)

The external auditor of Sydsvatten, or a similar party appointed by Sydsvatten with the relevant expertise and experience, will investigate and report whether an amount equal to the net proceeds have been allocated to Eligible Green and Blue Projects in line with what Sydsvatten has communicated in the Reporting. The conclusions will be provided in a signed statement, which will be published on Sydsvatten's website.

Dedicated website

Sydsvatten has a dedicated webpage for Green and Blue Financing at its website (Sydsvatten.se) where investors, lenders and other interested parties can find information regarding Sydsvatten's Green and Blue Financing, including:

- The Green and Blue Financing Framework
- The Second Opinion by S&P Global Ratings
- The Reporting
- The Annual Review
- Investor Presentations



APPENDIX: Summary of IFC Blue Bond Guidelines 2.0

The IFC Blue Bond Guidelines 2.0 provide a global framework for identifying, evaluating, and reporting investments that contribute to water security, healthy aquatic ecosystems, and a sustainable blue economy. They are designed to help issuers structure credible blue bonds and ensure environmental integrity.

IFC (International Finance Corporation, a member of the World Bank Group) developed and published the Blue Bond Guidelines 2.0 to create a credible, science-based, globally consistent framework that ensures blue bonds genuinely support sustainable water systems and healthy aquatic ecosystems.

The guidelines aim to:

- Define what qualifies as a “blue” investment
- Ensure that blue bonds deliver measurable environmental benefits

- Promote sustainable, resilient, and equitable water systems
- Support the protection and restoration of oceans, freshwater bodies, and water-dependent ecosystems

Issuers of blue bonds are expected to:

- Define a Blue Use of Proceeds category
- Conduct environmental and social due diligence
- Demonstrate alignment with IFC Performance Standards
- Report annually on:
 - allocation of proceeds
 - environmental outcomes
 - key performance indicators (KPIs)

Blue finance activity	Illustrative indicators	Unit
Sustainable water and wastewater management	Water use reduction or water saving	%/year, m ³ /year
	Water withdrawal reduction	m ³ /year
	Infrastructure capacity that meets sustainability criteria	%/year, m ³ /year
	Water consumption reduction or water saving per user or service	%/year, m ³ /year
	Number of people served/benefiting, new connections to the sewage system established	# / year
	Water treatment capacity per year	m ³ /year
	Length of improved infrastructure, extent of water grid	m or km
	Percentage reduction in nutrient load (Nitrogen, Phosphorus, Biological Oxygen Demand, Chemical Oxygen Demand)	%
	Percentage of wastewater reused	%
	Additional volume of water treated per year	m ³ /year

Disclaimer

This document (the “Green and Blue Financing Framework” or “Framework”) contains information on Sydsvatten (“Sydsvatten”) and its potential use of financing with added environmental criteria the (“Green and Blue Terms”). Any financing that includes the Green and Blue Terms in its associated financing documentations, by reference or inclusion, as detailed in this document or in future versions of this document, will be designated as Green and Blue Financing (“Green and Blue Financing”). Other labels may apply to the specific type of financing, for instance Blue Bond (“Blue Bond”), Blue Loan (“Blue Loan”), Green Bond (“Green Bond”), Green Commercial Paper (“Green Commercial Paper”) or Green Loan (“Green Loan”). Depending on the language of the financing documentation the Green and Blue Terms in this Framework may be translated into other languages, as required or preferred in the local jurisdiction. Furthermore, all parties are advised to review the applicable risk factors

for the specific type of Green or Blue Financing in the financing documentation.

Investors and third parties are advised to conduct an independent evaluation of the relevance and adequacy of the information in this Framework, and for making such other investigations considered necessary prior to entering into any of the types of transactions or arrangements where the Green and Blue terms would be applicable, for instance regarding the adherence to current and future regulations, standards or market practices such as the Green Bond Principles the EU Green Bond Standard and the EU Taxonomy.

New Green and Blue Financing will include a reference to, or inclusion of, the most recently published Green and/or Blue Terms, which shall be publicly available in the Framework on Sydsvatten’s website.



Sydsvatten AB
Pulpetgatan 28, 215 37 Malmö
Tel. 010-515 10 00 | Org nr 556100-9837
info@sydsvatten.se | www.sydsvatten.se